

Staff Reports for May 2023

Customer Relations Division

May, 2023 Monthly Report

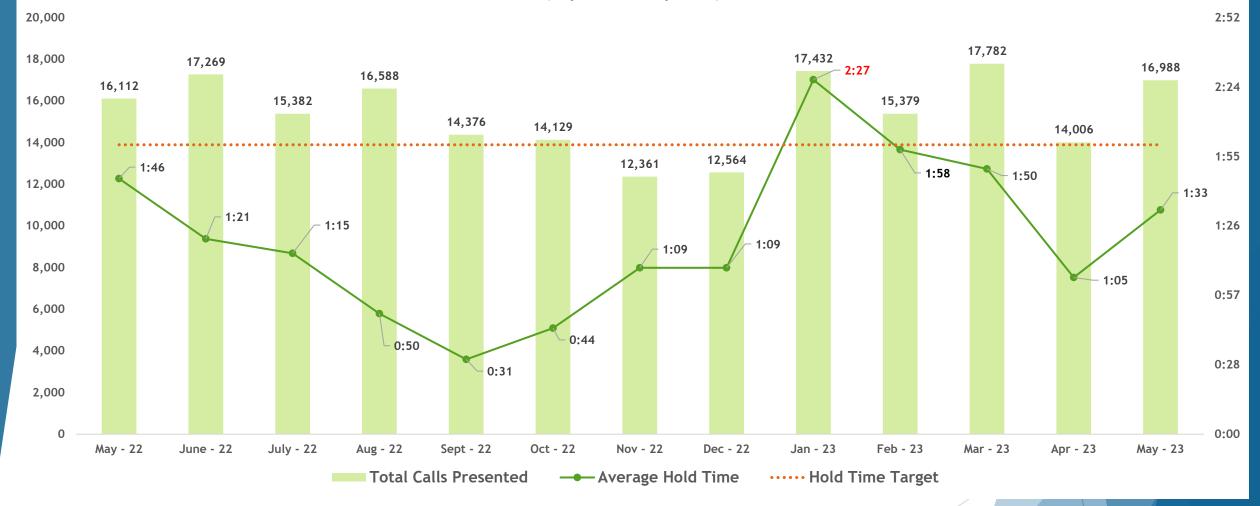






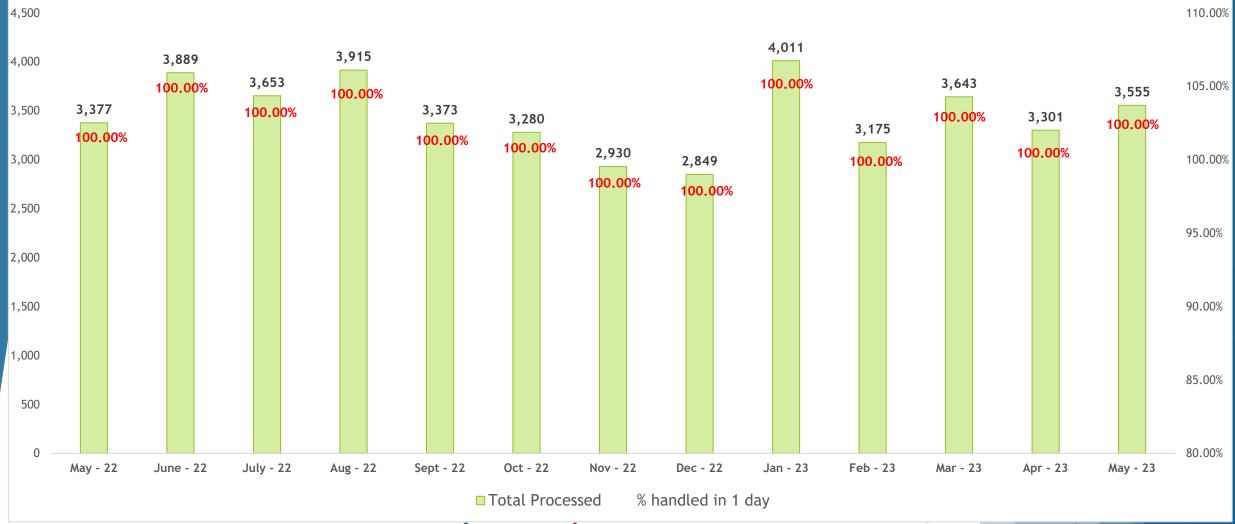
13 Month Comparison of Calls Presented vs. Hold Time

(May, 2022 to May, 2023)



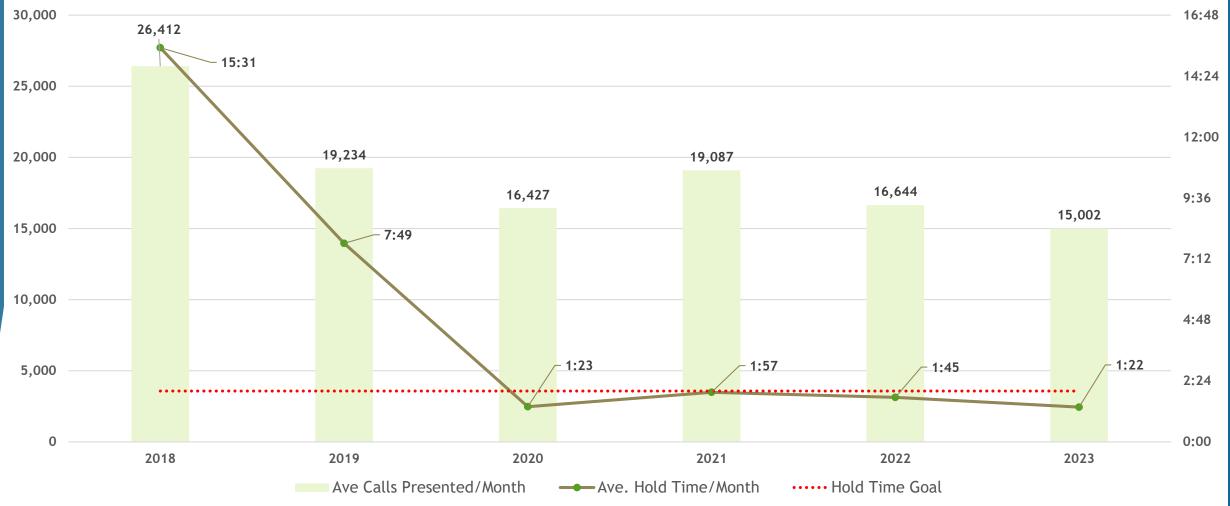


13 Month Comparison of Emails Processed





Fiscal Year Comparison Ave. Calls Presented/Month vs. Ave. Hold Time/Month





TALCB Education Report

May 2023



Education & Examination Services

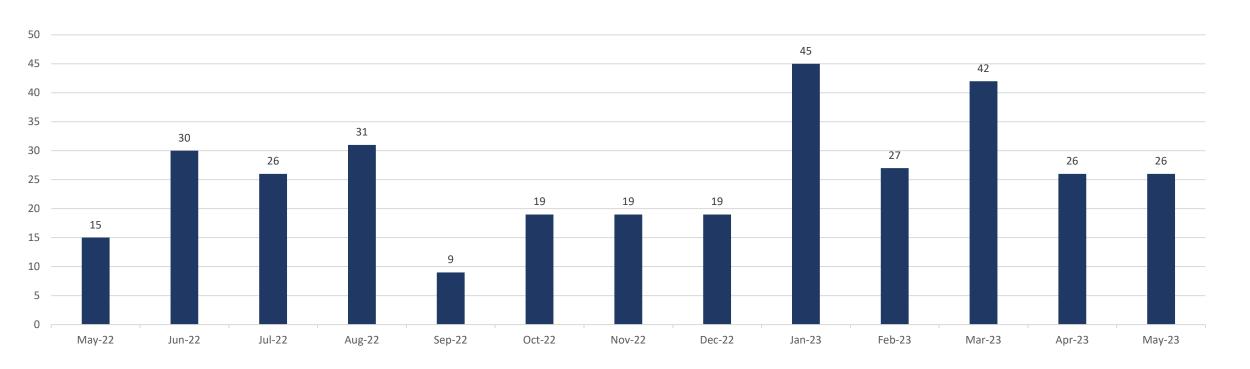
TALCB Provider and Course Applications

FY2023

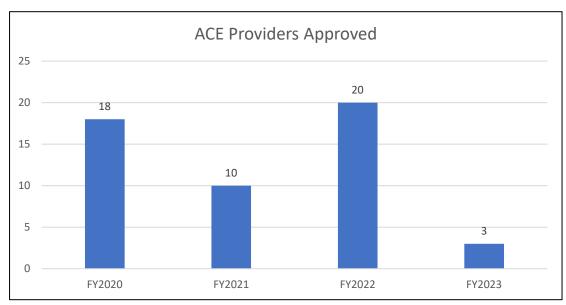
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	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	YTD
Applications Received													
Initial ACE Provider	1	0		1	0		0	1	1				4
Renewal ACE Provider	0	0	0	0	0	0	0	1	2				3
Initial ACE Elective Course	15	13	14	13	12	27	17	13	20				144
Classroom Delivery	6	10	8	9	10	16	13	11	12				95
Online Delivery	9	3	6	4	2	11	4	2	8				49
Renewal ACE Elective Course	2	5	5	7	13	7	8	11	7				65
Classroom Delivery	0	2	0	3	6	4	3	7	2				27
Online Delivery	2	3	5	4	7	3	5	4	5				38
Qualifying Course Acceptance	0	2	3	5	11	2	5	2	4				34
Classroom Delivery	0	0	1	4	9	0	4	2	4				24
Online Delivery	0	2	2	1	2	2	1	0	0				10
Cimile Democry		_	_	_	_	_	_						
Total Applications Received	18	20	22	26	36	36	30	28	34				250
	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	YTD
Applications Approved													
Initial ACE Provider	0	0	0	0	1	1	0	1	0				3
Renewal ACE Provider	0	0		0		0	0	0	0				0
													_
Initial ACE Elective Course	7	12	10	13	18	17	28	14	16				135
Classroom Delivery	5	9	10	8	13	14	14	11	11				95
Online Delivery	2	3	0	5	5	3	14	3	5				40
Renewal ACE Elective Course	2	4	2	4	12	7	11	6	7				55
Classroom Delivery	0	1	1	0	5	4	5	1	4				21
Online Delivery	2	3	1	4	7	3	6	5	3				34
Qualifying Course Acceptance	0	3	7	2	14	2	3	5	3				39
Classroom Delivery	0	0	2	1	12	0	2	5	3			 	25
Online Delivery	0	3	5	1	2	2	1	0	0				14
Total Applications Approved	9	19	19	19	45	27	42	26	26				222
iotai Applications Approved	9	19	19	19	45		42	20	20				232

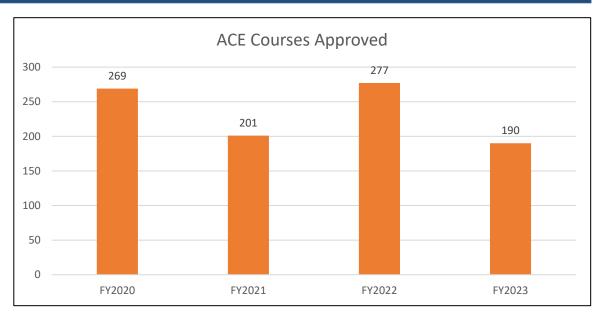
Education & Examinations Division

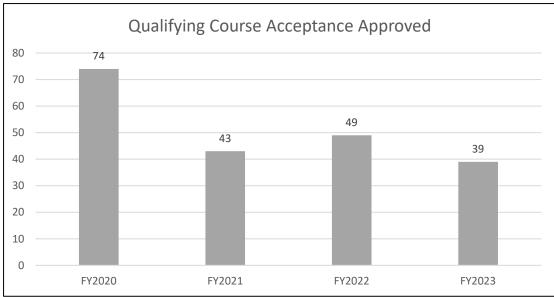
TALCB Applications Approved 13-Month Comparison													
	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23
Initial ACE Provider	1	1	0	0	0	0	0	0	1	1	0	1	0
Renewal ACE Provider	0	0	1	0	0	0	0	0	0	0	0	0	0
All ACE Provider Applications	1	1	1	0	0	0	0	0	1	1	0	1	0
								1	1	1	<u> </u>		
Qualifying Course Acceptance	2	8	3	3	0	3	7	2	14	2	3	5	3
ACE Cources	12	21	22	28	9	16	12	17	30	24	39	20	23
All Course Applications	14	29	25	31	9	19	19	19	44	26	42	25	26
All Applications Approved	15	30	26	31	9	19	19	19	45	27	42	26	26



Education & Examinations Division TALCB Total Applications Approved - Fiscal Year

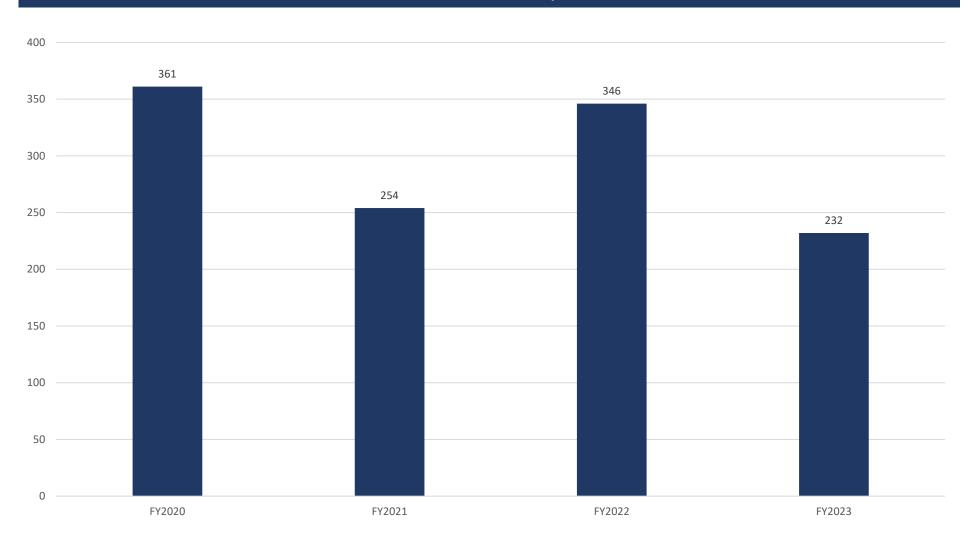






Education & Examinations Division

All TALCB Applications Approved Year-Over-Year Comparison



Education & Examinations Division - May 2023 TALCB Examination Activity - Fiscal YTD and Monthly Comparison

Licensed Residential	1	First Time	Test Take	rs		Repeat T	est Takers	1		Given (s repeats)	Unique Applicants Examined		
residential	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	75	42	117	64%	31	40	71	44%	188	56%	128	83%	
FYTD 2022	38	26	64	59%	31	51	82	38%	146	47%	82	84%	
May 2023	3	5	8	38%	1	4	5	20%	13	31%	12	33%	
May 2022	6	1	7	86%	6	5	11	55%	18	67%	15	80%	

Certified Residential		First Time	Test Take	rs		Repeat T	est Takers			Given s repeats)	Unique Applicants Examined		
Residential	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	79	45	124	64%	33	46	79	42%	203	55%	137	82%	
FYTD 2022	60	27	87	69%	27	39	66	41%	153	57%	103	84%	
May 2023	9	10	19	47%	6	6	12	50%	31	48%	25	60%	
May 2022	6	4	10	60%	2	3	5	40%	15	53%	14	57%	

Certified General		First Time Test Takers				Repeat T	est Takers			Given Grepeats)	Unique Applicants Examined		
General	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	19	27	46	41%	24	35	59	41%	105	41%	59	73%	
FYTD 2022	13	16	29	45%	12	26	38	32%	67	37%	40	63%	
May 2023	3	2	5	60%	2	2	4	50%	9	56%	8	63%	
May 2022	3	3	6	50%	2	2	4	50%	10	50%	10	50%	

TALCB Licensing Report

Current as of May 31, 2023

TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD ACTIVE CERTIFICATIONS AND LICENSES

May 2023

FISCAL YEAR	END OF MONTH	GENERAL	RESIDENTIAL	LICENSE	TOTAL G.R.L.	G.R.L. CHANGE	TRAINEE	TRAINEE CHANGE	TOTAL	TOTAL CHANGE
2013	Aug13	2,367	2,371	470	5,208		724		5,932	
2014	Aug14	2,386	2,405	453	5,244	36	760	36	6,004	72
2015	Aug 15	2,408	2,415	434	5,257	13	779	19	6,036	32
2016	Aug16	2,426	2,425	416	5,267	10	789	10	6,056	20
2017	Aug17	2,398	2,407	423	5,228	-39	868	79	6,096	40
2018	Aug18	2,384	2,394	435	5,213	-15	938	70	6,151	55
2019	Aug19	2,366	2,412	430	5,208	-5	1,029	91	6,237	86
2020	Aug20	2,371	2,426	421	5,218	10	1,081	52	6,299	62
2021	Sep20 Oct20 Nov20 Dec20 Jan21 Feb21 Mar21 Apr21 May21 Jun21 Jul21 Aug21 Sept21 Oct 21 Nov 21 Dec 21 Jan 22 Feb 22 Mar 22 Apr22 May22 Jun22 Jul22	2,370 2,371 2,375 2,360 2,353 2,364 2,368 2,354 2,339 2,336 2,329 2,324 2,324 2,335 2,331 2,331 2,331 2,327 2,329 2,325 2,335 2,344 2,349	2,443 2,452 2,459 2,470 2,467 2,477 2,483 2,489 2,494 2,493 2,500 2,510 2,515 2,521 2,529 2,549 2,550 2,557 2,567 2,576 2,592 2,600 2,615	424 428 431 434 435 438 443 448 462 464 470 477 484 491 492 497 504 507 518 534 560 573	5,237 5,247 5,262 5,261 5,254 5,276 5,289 5,286 5,281 5,291 5,293 5,304 5,316 5,340 5,352 5,372 5,378 5,378 5,388 5,403 5,419 5,504 5,504 5,537	19 10 15 -1 -7 22 13 -3 -5 10 2 11 12 24 12 20 6 10 15 16 42 43 33	1,090 1,017 1,022 1,051 1,074 1,085 1,101 1,110 1,134 1,129 1,152 1,166 1,194 1,233 1,245 1,285 1,318 1,368 1,415 1,442 1,482 1,493 1,509	9 -73 5 29 23 11 16 9 24 -5 23 14 28 39 12 40 33 50 47 27 40 11 16	6,327 6,264 6,284 6,312 6,328 6,361 6,390 6,415 6,420 6,445 6,470 6,573 6,597 6,657 6,657 6,696 6,756 6,818 6,861 6,943 6,997 7,046	28 -63 20 28 16 33 29 6 19 5 25 25 40 63 24 60 39 60 62 43 82 54 49
2023	Sept 22 Oct 22 Nov 22 Dec 22 Jan 23 Feb 23 Mar 23 Apr 23 May 23	2,357 2,362 2,367 2,361 2,368 2,365 2,370 2,371 2,368 2,363	2,636 2,659 2,669 2,680 2,680 2,695 2,701 2,711 2,714 2,719	603 616 619 626 635 650 662 669 665	5,585 5,624 5,652 5,660 5,674 5,695 5,721 5,744 5,751 5,747	39 28 8 14 21 26 23 7 -4	1,498 1,483 1,489 1,475 1,465 1,458 1,420 1,407 1,400 1,384	-11 -15 6 -14 -10 -7 -38 -13 -7 -16	7,083 7,107 7,141 7,135 7,139 7,153 7,141 7,151 7,151 7,131	24 34 -6 4 14 -12 10 0 -20
May 202	23 Appraisers	GENERAL 49	RESIDENTIAL 46	LICENSE 16	TOTAL 111 Out-o		TRAINEE 172 nporary Reg		TOTAL 283 134 7,548	

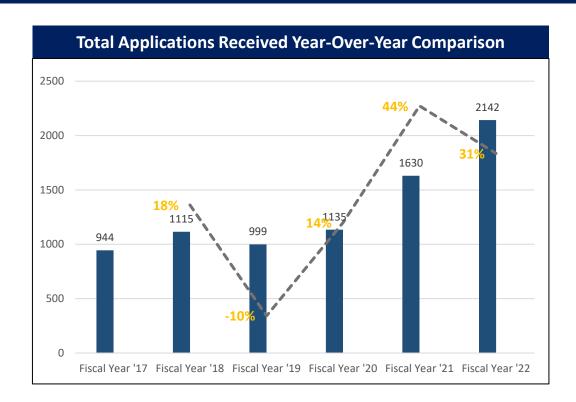
TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD APPRAISAL MANAGEMENT COMPANY REGISTRATIONS

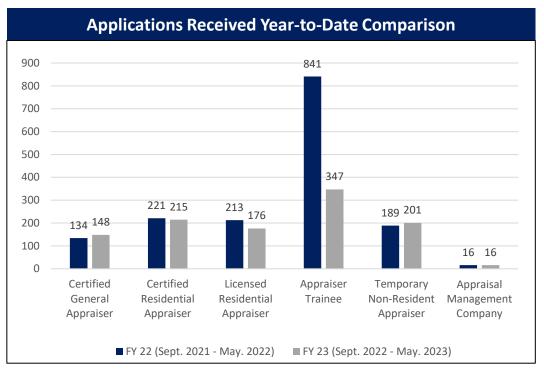
May 2023

FISCAL YEAR	MONTH	Total Apps Received	Total AMC Registrations Issued	Total AMC Renewals Issued
2015 - Total		16	15	17
				17
2016 - Total		10	11	128
2017 - Total		16	15	21
2018 - Total		12	12	121
2019 - Total		8	9	25
2020 - Total		14	15	107
2021 - Total		14	14	34
2022	Sep 21	2	2	2
	Oct 21	2	2	8
	Nov 21	2	2	4
	Dec 21	3	3	2
	Jan 22	0	0	3
	Feb 22	2	2	4
	Mar 22	1	1	12
	Apr 22	1	1	10
	May 22	3	1	24
	Jun 22	1	1	27
	July 22	3	0	11
	Aug 22	0	3	5
2022 - Total		20	18	112
2022	Sept 22	2	3	3
2023	Oct 22	3	2	5
	Nov 22	1	1	9
	Dec 22	0	2	0
	Jan 23	1	1	3
	Feb 23	1	0	1
	Mar 23	3 3	2 3	3
	Apr 23 May 23	1	3	1 7
_	ns issued from March	-	331	
_	ns Expired > 6 month		-91	
	ns Expired < 6 month	s as or iviay 2023	-1 20	
-	ns Surrendered		-30	
	ns Revoked		-3 14	
_	ns Relinquished	ah - da	-14	
_	ns Re-Issued > 6 mon legulated AMCs	ths after expiration date	-8 -2	
TOTAL AMC RE	GISTRATIONS		182	
- J			102	

	AMC Registrations Year-0	Over-Year	
	Total AMC Registrations	Variance	% Change
Fiscal Year 17	172		
Fiscal Year 18	168	-4	-2%
Fiscal Year 19	162	-6	-4%
Fiscal Year 20	163	1	1%
Fiscal Year 21	175	12	7%
Fiscal Year 22	174	-1	-1%

Applications Received





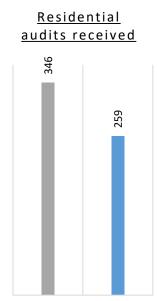
	Applications Received Month-Over-Month Comparison												
	May 22	Jun 22	Jul 22	Aug 22	Sept 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23
Certified General Appraiser	19	14	13	24	17	12	17	13	17	17	16	12	25
Certified Residential Appraiser	25	23	30	40	21	28	22	26	23	18	24	28	33
Licensed Residential Appraiser	22	30	26	34	21	32	25	16	18	16	17	15	21
Appraiser Trainee	89	83	62	89	61	50	32	38	46	27	38	33	31
Temporary Non-Resident Appraiser	24	24	23	28	20	30	23	27	16	25	27	13	16
Appraisal Management Company	3	1	3	0	2	3	2	0	1	1	3	3	1

Application Processing Time

Average Number of Days to Process Applications

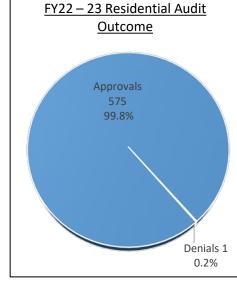
Average Number of Calendar Days to Process a License (Application Review & Experience Audit)													
	May 22	Jun 22	Jul 22	Aug 22	Sept 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23
Certified General Appraiser – Initial & Reinstatement (Goal: 75 days)	70	54	51	49	38	66	34	52	43	59	49	60	38
Certified General Appraiser – Reciprocity (Goal: 14 days)	1	1	1	2	3	2	1	1	1	2	2	1	2
Certified Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	56	62	49	48	48	71	63	57	57	50	56	56	39
Certified Residential Appraiser – Reciprocity (Goal: 14 days)	2	1	2	2	1	1	1	1	2	1	1	2	2
Licensed Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	60	61	44	48	36	65	47	54	45	52	47	65	31
Licensed Residential Appraiser – Reciprocity (Goal: 14 days)	1	2	2	2	3	2	NA	NA	1	1	NA	1	NA
Appraiser Trainee (Goal: 14 days)	3	3	6	4	5	3	4	3	3	2	2	2	2
Temporary Non-Resident Appraiser (Goal: 5 days)	1	1	1	3	3	2	2	1	2	1	2	1	2
Appraisal Management Company (Goal: 14 days)	2	NA	4	4	3	2	1	1	2	NA	2	1	3

Certified and Licensed Residential Experience Audit Summary



FY23

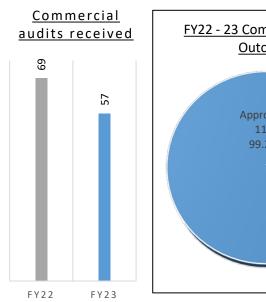
FY22

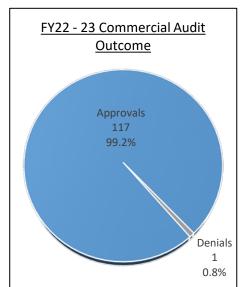


Residential Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2018	116	100 Days
Fiscal Year 2019	171	83 Days
Fiscal Year 2020	161	38 Days
Fiscal Year 2021	213	33 Days
Fiscal Year 2022	305	47 days
Fiscal Year 2023	286	47 days

Certified General Experience Audit Summary





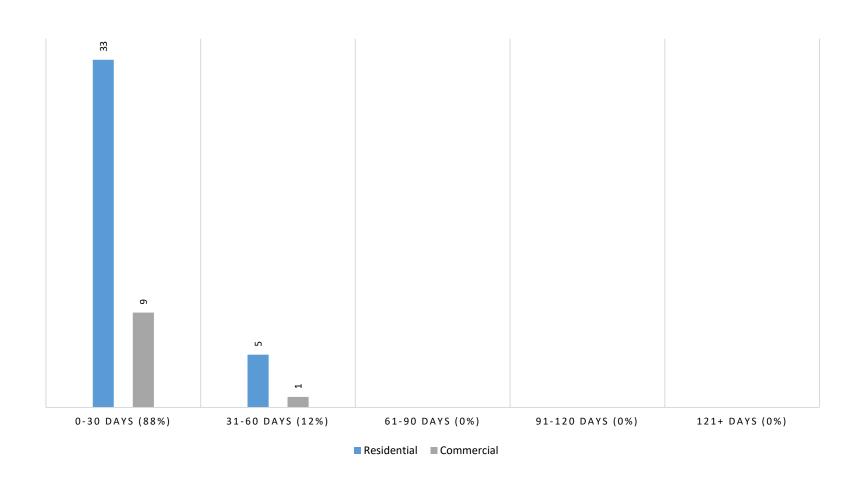
Commercial Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2018	47	160 Days
Fiscal Year 2019	52	218 Days
Fiscal Year 2020	79	124 Days
Fiscal Year 2021	53	30 Days
Fiscal Year 2022	62	46 Days
Fiscal Year 2023	60	41 days

Renewal Activity

Year-to-Date Comparison								
	FY 21 (Sept. 2	020 - May. 2021)	FY 23 (Sept. 2	022 - May. 2023)	Madagas	Percent		
	Renewed	% Renewed	Renewed	% Renewed	Variance			
Certified General Renewals	879	86.81%	874	89.18%	-5	-0.57%		
Certified Residential Renewals	853	91.97%	899	92.39%	46	5.39%		
Licensed Residential Renewals	149	86.92%	162	80.20%	13	8.72%		
Appraiser Trainee Renewals	172	50.87%	214	60.62%	42	24.42%		

Open Experience Audit Snapshot



Financial Services Division TALCB Budget Status Report May 2023 - Fiscal Year 2023

Actual Beginning Balance Operating Reserves Available balance within Texas Treasury Safekeeping Trust Salaries & Wages Other Personnel Costs	\$3,465,390 (\$889,252) \$2,576,138 \$1,433,518 504,631	\$1,036,920	\$3,465,390 (\$889,252) \$2,576,138		includes Trust cash balances as of 8/31/2022 remaining available budget to consider to balance
Available balance within Texas Treasury Safekeeping Trust Salaries & Wages	\$2,576,138 \$1,433,518	\$1,036,920			
Salaries & Wages	\$1,433,518	\$1,036,920	\$2,576,138		
		\$1,036,920			FY2023 budget
Other Personnel Costs	504,631		\$396,598	27.7%	
		337,197	\$167,434	33.2%	
Professional Services	426,859	161,403	\$265,456	62.2%	Luna Data - Computer consultant services paid with ASC grant; Have not had to use the contingency funds authorized to hire contractors.
Consumables	2,000	393	\$1,607	80.3%	lower than expected consumable supplies purchased
Utilities	109	285	(\$176)	-161.0%	Replacement headsets purchased that were not budgeted.
Travel	32,000	30,989	\$1,012	3.2%	
Rent - Building - Other	21,892	20,612	\$1,280	5.8%	Annual Lease payment processed in October
Rent - Equipment	10,464	1,054	\$9,410	89.9%	Copier lease less than budgeted amount
Other Operating Expense	76,038	72,303	\$3,735	4.9%	
Subtotal -Operations Expenditures	2,507,511	1,661,155	846,356	33.8%	
DPS Criminal History Background Checks	2,000	653	1,347	67.4%	
Statewide Cost Allocation Plan (SWCAP)	31,209	0	31,209	100.0%	SWCAP allocation has not been posted by the Comptroller's office as of report date.
Contribution to General Revenue	22,500	16,875	5,625	25.0%	
Subtotal - Nonoperational Expenditures	55,709	17,528	38,181	68.5%	
Total Expenditures and GR Contribution	2,563,220	1,678,683	884,537	34.5%	
Revenue	FY2023 Projected Revenue	Revenue Collected	Revenue Remaining to be Collected	Revenue % Remaining to be Collected	Comments
License Fees	\$1,973,845	\$1,377,065	\$596,780	30.2%	
AMCs	279,380	272,768	\$6,612	2.4%	16 new AMCs (16 projected),32 AMC renewals (33 projected), 15,153 of panelist activities (18,229 projected)
ACE Program Revenue	15,155	12,940	\$2,215	14.6%	
Examination fees	4,340	5,270	(\$930)	-21.4%	Pearson Vue exam fees-527 exams taken
Other Miscellaneous Revenue	40,127	44,906	(\$4,779)	-11.9%	56 Appraiser Trainee experience reviews, 5 ACE extension requests, Interest earned exceeds projection
TALCB ASC grant	120,000	144,801	(\$24,801)	-20.7%	ASC grant to develop Complaint portal
Total Revenue	\$2,432,847	\$1,857,751	\$575,096	23.6%	
Operating Gains/ Losses	(\$130,373)	\$179,068	\$48,695	-37.4%	
Restricted Education Reserve Fund Carryforward	\$22,914	\$9,915			Balance in Education Reserve Fund as of report date.
Revenue Over/(Under) Expenditures & Transfers	\$2,468,679	\$188,983	\$2,266,697		

Financial Services Division

TX Appraiser Licensing & Certification Board Operating Account No. 3056 Investments **Holdings Report**

May 2023

Par alue	Purchase Price	Beginning Market Value	Additions Changes	Ending Market	Accrued		Maturity
alue							Maturity
	Price	Value	Changes	Value			
			Changes	Value	Interest	Description	Date
5,000.00	802,376.95	820,520.51	3,158.20	823,678.71	951.92	U.S. T-Notes, .250	06/15/2023
0,000.00	962,421.88	982,734.38	2,812.50	985,546.88	264.95	U.S. T-Notes, .125	09/15/2023
3,000.00	615,270.63	624,840.27	853.99	625,694.26	370.96	U.S. T-Notes, .125	12/15/2023
2,000.00	117,496.90	117,315.39	71.49	117,386.88	64.65	U.S. T-Notes, .250	03/15/2024
0,000.00 \$ 2	2,497,566.36 \$	2,545,410.55	6,896.18 \$	2,552,306.73 \$	1,652.48		
3	,000.00 ,000.00	,000.00 615,270.63 ,000.00 117,496.90	,000.00 615,270.63 624,840.27 ,000.00 117,496.90 117,315.39	,000.00 615,270.63 624,840.27 853.99 ,000.00 117,496.90 117,315.39 71.49	,000.00 615,270.63 624,840.27 853.99 625,694.26 ,000.00 117,496.90 117,315.39 71.49 117,386.88	.000.00 615,270.63 624,840.27 853.99 625,694.26 370.96 .000.00 117,496.90 117,315.39 71.49 117,386.88 64.65	,000.00 615,270.63 624,840.27 853.99 625,694.26 370.96 U.S. T-Notes, .125 ,000.00 117,496.90 117,315.39 71.49 117,386.88 64.65 U.S. T-Notes, .250

			Monthly Activity					
		Beginning Balance		Current Month	Cumulative Totals			
	\$	824,786.01						
			\$	180,016.70				
			\$	(56,637.82)				
Total Cash				\$	948,164.89			
Investment En	ding	Market Value			2,552,306.73			
Total Account E Operating Rese				_	3,500,471.62 (889,252.00)			

2,611,219.62

Investment Compliance: These investments have been made in compliance with the Board's Investment Policy.

Ending Balance Available for Operations

Ranada Williams, Investment Officer

Beginning Cash Available Balance

Current Month Disbursements

Current Month Receipts

Melissa Huerta, Alternate Investment Officer

Kemya Dean, Alternate Investment Officer

Financial Services Division

Tx Appraiser Licensing & Certification Board Administrative Penalties Account No. 3193

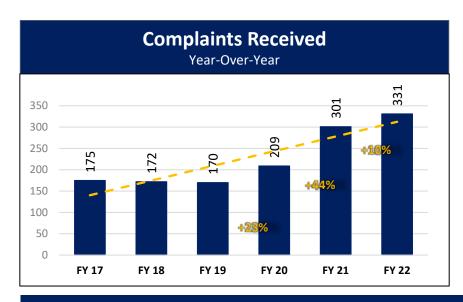
May 2023

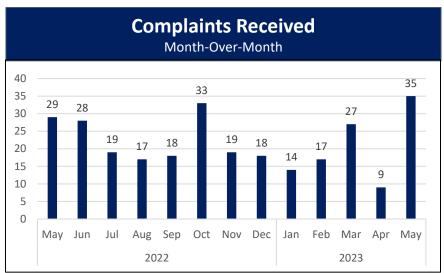
		<u>_</u>	Y			
		Beginning Balance		Current Month		Cumulative Totals
Beginning Balance	\$	25,658.24				
Current Month Receipts		Admin Penalties Interest Earned	\$	0.00 65.79		
Current Month Disbursements		2	\$	(15,808.98)		
Total	Cash		_		\$	9,915.05
Reser	Reserved for Education Development Ending Balance					(9,915.05)
Endir						0.00

TALCB Enforcement Report

Current as of May 31, 2023

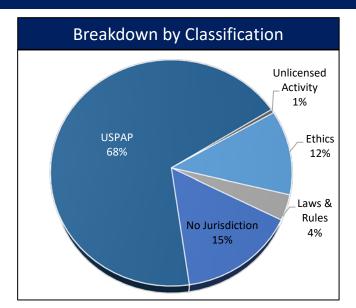
Complaints Received

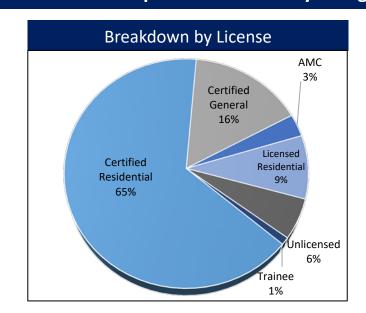


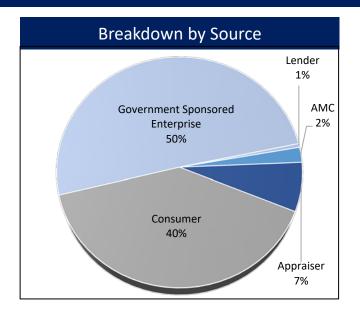




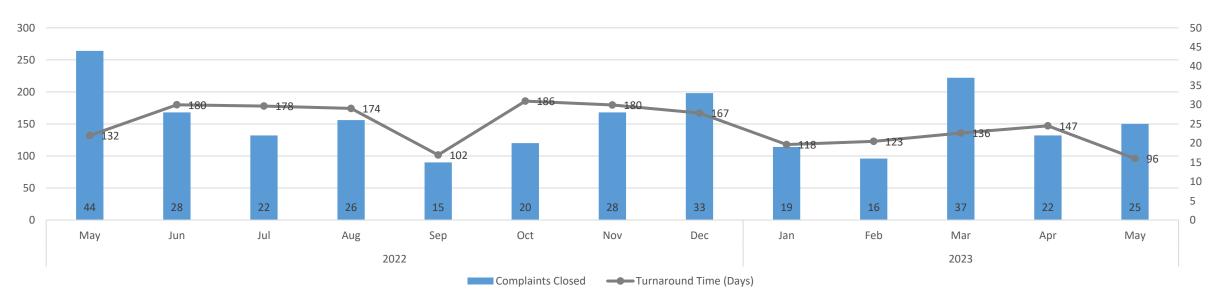
Fiscal Year 2023 Complaints Received by Category

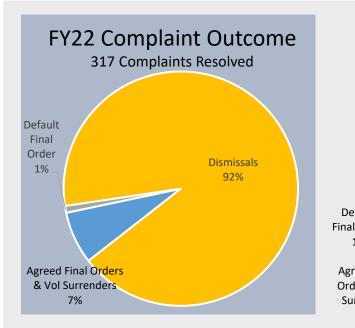


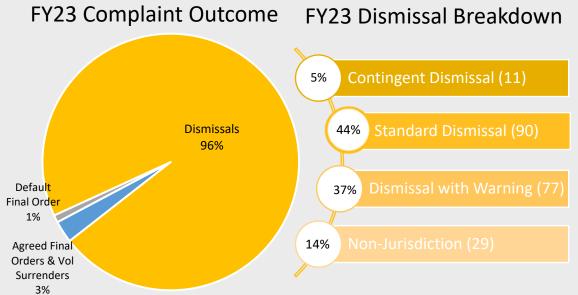




Complaint Resolution









Open Complaint Snapshot

